

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

|  |  |
|--|--|
| 1 For Quarter Ended  | 31-Mar-12  |
| 2 ISIN   | INE615I01010   |
| 3 Face Value   | Rs. 10/-   |
| 4 Name of the Company  | Globus Spirits Limited   |
| 5 Registered Office Address  | A-46, FRIENDS COLONY (EAST)<br>NEW DELHI-110065  |
| 6 Correspondence Address   | F-0, Ground Floor, The Mira Corporate Suites,<br>Plot No. 1 & 2, Ishwar Nagar, Mathura Road,<br>New Delhi-110065 |
| 7 Telephone and Fax No.  | PH: 011- 66424600<br>FAX: 011- 66424629  |
| 8 E--mail Address  | corpoffice@globusgroup.in  |
| 9 Name of the Stock Exchanges where the Company's Securities are listed. | 1. National Stock Exchange of India Limited<br>2. Bombay Stock Exchange Limited                                  |

|   | No. of Shares        | % of total issued capital |
|---|----------------------|---------------------------|
| 10 Issued Capital   | 22997741             |                           |
| 11 Listed Capital (Exchange wise)<br>(as per Company's record)          | NSE<br>22997741      | 100.00%                   |
|   | BSE<br>22997741      | 100.00%                   |
| 12 Held in DEMAT Form in CDSL   | 2810969              | 12.22%                    |
| 13 Held in DEMAT Form in NDSL   | 20186503             | 87.78%                    |
| 14 Physical   | 269                  | 0.00%                     |
| 15 Total No. Shares (12+13+14)  | 22997741             | 100.00%                   |
| 16 Reason For Difference if any,<br>between (10 & 11), (10&15), (11&15) | <b>No Difference</b> |                           |

Contd....2



17 Certifying the Details of Changes in Shares Capital During the Quarter under Consideration as per table below :

| Particulars *** | No. of Shares | Applied/ Not Applied for | Listed on Stock Exchanges (Specify) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin.appr. Pending for SE (Specify Names) |
|-----------------|---------------|--------------------------|-------------------------------------|---------------------------|---------------------------|--|
| Not Applicable  |               |                          |                                     |                           |                           |  |

\*\*\* Rights, Bonus, Preferential Issue, DSPs, amalgamation, Conversion, Buyback, Capital Reduction. Forfeiture, any other (to specify)

18 Register of members is updated (Yes/No) (If not, updated upto which date)

Yes

19 Reference of previous quarter with regard to excess dematerialized shares, if any

N.A.

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?

N.A.

21 Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

| Total No. of DEMAT Requests   | No. of requests | No. of Shares | Resons For Delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days       | NIL             | NIL           | N.A.             |
| Pending for more than 21 days | NIL             | NIL           | N.A.             |

22 Name, Telephone and Fax No. of the Compliance Officer of the Company.

Santosh Kumar Pattanayak  
Company Secretary  
011- 66424600

23 Name, Address, Tel. No. Fax No. Regn. No. of the Auditor

SKP & Co.  
Company Secretaries  
421-B, Ground Floor, Scooter Market,  
Jheel Kuranja, Delhi -110051  
Tel:22452293 (telefax), 9868038505, 9310238404,  
9310238202,9310238303, 9310238101,9312677383 .

24 Appointment of Common Agency for Share Registry Work(if yes,name and add)

Link Intime India Private Limited,  
A - 40, 2nd Floor, Naraina Industrial Area,  
Phase - II, Near Batra Banquet Hall,  
New Delhi - 110 028

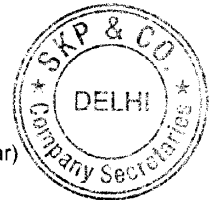
25 Any other detail that the auditor may like to provide(eg. BIFR Company, delisting from SE Company changed its name Etc.)

\* The aforesaid information has been provided on the basis of the audit conducted and representations received from the Company/RTA.

Date : April 11, 2012  
Place : Delhi

For **SKP & Co.**  
Company Secretaries

(CS Sundeep K. Parashar)  
C.P. No.: 6575  
M.No. : FCS 6136



**CERTIFICATE PURSUANT TO CLAUSE 47 OF THE LISTING AGREEMENT**

**FOR THE HALF YEAR ENDED MARCH 31, 2012**

**TO WHOMSOEVER IT MAY CONCERN**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Globus Spirits Limited** (hereinafter referred to as the "Company") maintained by M/s Link Intime India Private Limited, the Registrar & Share Transfer Agent of the Company pertaining to transfer of Equity Shares of the Company for the period from **October 1, 2011 to March 31, 2012** for the purpose of issuing a Certificate as per Clause 47(C) of the Listing Agreement entered into by Globus Spirits Limited with the stock exchanges and based on the information provided by the Company and M/s Link Intime India Private Limited, hereby certify that the Company has delivered during half year ended on **March 31, 2012** :

- a) Share Certificates relating to the Share Transfer Deeds received during the period from **October 1, 2011 to March 31, 2012** as entered in the Memorandum of Transfers have been issued within one month from the respective dates of lodgment of each deed excepting those rejected on technical grounds.
- b) Share Certificates in respect of requests for exchange of duplicate and split certificates have been issued within one month of lodgment.

For **SKP & Co.**  
Company Secretaries



(CS Sundeep K. Parashar)  
Prop.  
C. P. No. : 6575  
M.No. : FCS 6136

Date : April 11, 2012  
Place : Delhi