



30 June 2020

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

NSE Scrip Code – GLOBUSSPR

Compliance Report to be submitted along with draft Scheme

It is hereby certified that the draft scheme of amalgamation involving Globus Spirits Limited and Unibev Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

S.N	Reference	Particulars	Whether Complied or Not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, Complied
Requirements of this circular			
(a)	Para I(A)(2)	Submission of documents to Stock Exchanges	Yes, Submitted.
(b)	Para I(A)(3)	Conditions for schemes of arrangement involving unlisted entities	We undertake to comply with the applicable conditions specified in Para I(A)(3) in relation to schemes involving unlisted entities.
(c)	Para I(A)(4) (a)	Submission of Valuation Report	Yes, Complied. Valuation report of Chartered Accountant N S Kumar and Co. dated 12th March 2020 and addendum thereto dated 9th June 2020 is submitted.

Globus Spirits Limited

(Corporate Identity Number: L74899DL1993PLC052177)

Registered & Corporate Office F-0, Ground Floor, Mira Corporate Suites, Plot 1 & 2, Ishwar Nagar, Mathura Road, New Delhi 110065

Works(1): Village: Shyampur, Tehsil: Behror 301701 Distt.: Alwar (Rajasthan)

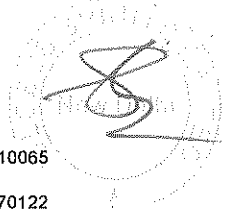
Works(2): Haryana Organics (u/o Globus Spirits Limited) Chulkana Road, Samalkha 132101 Distt Panipat (Haryana) Tel: 01802570122

Works(3): Associated Distilleries (A Unit of Globus Spirits Limited) Hisar Bye-Pass, National Highway, Hisar 125044 (Haryana)

Works(4): Village: Dhandua, Tehsil: Jandaha, Hajipur 844505 Distt.: Vaishali (Bihar) Tel.: +91-9917437425

Works(S): Plot No. B-7, Panagarh Industrial Park, Panagarh 713420 Distt.: Burdwan (West Bengal) Tel.: +91-9800297777


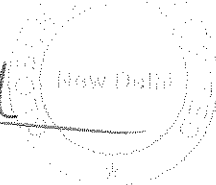
E-Mail: corpoffice@globusgroup.in Web: www.globusspirits.com



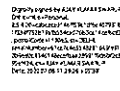


(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, Complied. Auditor certificate dated 17 th March 2020 is submitted.
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	The requirements stated in Para (I)(A)(9)(b) are not applicable and the undertaking, along with certificate of Auditors are submitted.


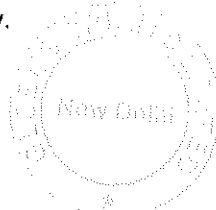
For Globus Spirits Limited



Company Secretary

For Globus Spirits Limited

AJAY KUMAR SWARUP

Managing Director

Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation involving Globus Spirits Limited and Unibev Limited is in compliance with all the Accounting Standards applicable to a listed entity.



Chief Financial Officer

AJAY KUMAR SWARUP

Managing Director

Globus Spirits Limited

(Corporate Identity Number: L74899DL1993PLC052177)

Registered & Corporate Office F-0, Ground Floor, Mira Corporate Suites, Plot 1 & 2, Ishwar Nagar Mathura Road, New Delhi 110065

Works(1): Village: Shyampur, Tehsil: Behror 301701 Distt.: Alwar (Rajasthan)

Works(2): Haryana Organics (u/o Globus Spirits Limited) Chukana Road, Samalkha 132101 Distt Panipat (Haryana) Tel 01802570122

Works(3): Associated Distilleries (A Unit of Globus Spirits Limited) Hisar Bye-Pass, National Highway, Hisar 125044 (Haryana)

Works(4): Village: Dhandua, Tehsil: Jandaha, Hajipur 844505 Distt.: Vaishali (Bihar) Tel.: +91-9917437425

Works(S): Plot No. B-7, Panagarh Industrial Park, Panagarh 713420 Distt.: Burdwan (West Bengal) Tel.: +91-9800297777

E-Mail: corpoffice@globusgroup.in Web: www.globusspirits.com