

Post Scheme of Arrangement

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Globus Spirits Limited
2	Scrip Code/Name of Scrip/Class of Security: 533104
3	Share Holding Pattern Post Amalgamation
a.	If under 31(1)(b) then indicate the report for : N.A.
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has issued any differential voting rights?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For Globus Spirits Limited


Company Secretary

Globus Spirits Limited - Post Scheme Shareholding Pattern
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	12	16054036	0	0	16054036	55.6773	16054036	0	16054036	55.6773	0	55.6773	0	0.0000	0	0.0000	16054036
(B)	Public	15610	12780041	0	0	12780041	44.3227	12780041	0	12780041	44.3227	0	44.3227	0	0.0000	0	0.0000	12780041
(C)	Non Promoter - Non Public				0				0	0	0.0000	0	0.0000		0.0000	0	0.0000	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total	15622	28834077	0	0	28834077	100.0000	28834077	0	0	100.0000	0	100.0000	0	0.0000	0	0.0000	2882113

For Globus Spirits Limited



 Company Secretary

Globus Spirits Limited - Post Scheme Shareholding Pattern
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individuals / Hindu Undivided Family		9	4274042	0	0	4274042	14.82288	4274042	0	4274042	14.82288	0	14.82288	0	0.0000	0	0.0000	4274042
	Ajay Kumar Swarup	AGXPS2323K	1	1924254	0	0	1924254	6.6735	1924254	0	1924254	6.6735	0	6.6735	0	0.0000	0	0.0000	1924254
	Surabhi Bishnoi & Ajay Kumar Swarup (Trustees representing on behalf of M/s Surabhi Family Trust)	AAWTS7519J	1	1426860	0	0	1426860	4.9485	1426860	0	1426860	4.9485	0	4.9485	0	0.0000	0	0.0000	1426860
	Anoop Bishnoi	AAIPB504OR	1	192960	0	0	192960	0.6692	192960	0	192960	0.6692	0	0.6692	0	0.0000	0	0.0000	192960
	Shekhar Swarup	AYXPS9059C	1	729608	0	0	729608	2.5304	729608	0	729608	2.5304	0	2.5304	0	0.0000	0	0.0000	729608
	Bhupendra Kumar Bishnoi	AAIPB8027G	1	90	0	0	90	0.0003	90	0	90	0.0003	0	0.0003	0	0.0000	0	0.0000	90
	Roshni Bishnoi	AEAPB8037L	1	90	0	0	90	0.0003	90	0	90	0.0003	0	0.0003	0	0.0000	0	0.0000	90
	Madhav Kumar Swarup	AHNPS9493B	1	60	0	0	60	0.0002	60	0	60	0.0002	0	0.0002	0	0.0000	0	0.0000	60
	Madhavi Swarup	AGQPS8086C	1	60	0	0	60	0.0002	60	0	60	0.0002	0	0.0002	0	0.0000	0	0.0000	60
	Saroj Rani Swarup	AGQPS8087D	1	60	0	0	60	0.0002	60	0	60	0.0002	0	0.0002	0	0.0000	0	0.0000	60
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		3	11779994	0	0	11779994	40.8544	11779994	0	11779994	40.8544	0	40.8544	0	0.0000	0	0.0000	11779994
	Bodies Corporate		3	11779994	0	0	11779994	40.8544	11779994	0	11779994	40.8544	0	40.8544	0	0.0000	0	0.0000	11779994
	Chandbagh Investments Ltd	AAACC7112N	1	11209140	0	0	11209140	38.8746	11209140	0	11209140	38.8746	0	38.8746	0	0.0000	0	0.0000	11209140
	Globus Infosys Private Limited	AABCG6927E	1	538854	0	0	538854	1.8688	538854	0	538854	1.8688	0	1.8688	0	0.0000	0	0.0000	538854
	Ram Bagh Facilities Services LLP	AAZFR9953N	1	32000	0	0	32000	0.1110	32000	0	32000	0.1110	0	0.1110	0	0.0000	0	0.0000	32000
	Sub Total (A)(1)		12	16054036	0	0	16054036	55.6773	16054036	0	16054036	55.6773	0	55.6773	0	0.0000	0	0.0000	16054036
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		12	16054036	0	0	16054036	55.6773	16054036	0	16054036	55.6773	0	55.6773	0	0.0000	0	0.0000	16054036

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities assuming full conversion of convertible securities (X))= (VII)+(X) As a % of (A+B+C)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
									No of Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C)	(IX)			(X)	(XII)		(XIII)		(XIV)		
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		2	276000	0	0	276000	0.9572	276000	0	276000	0.9572	0	0.9572	0	0.0000	NA	NA	276000
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		1	223000	0	0	223000	0.7734	223000	0	223000	0.7734	0	0.7734	0	0.0000	NA	NA	223000
(f)	Financial Institutions / Banks		2	102824	0	0	102824	0.3566	102824	0	102824	0.3566	0	0.3566	0	0.0000	NA	NA	102824
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		5	601824	0	0	601824	2.0872	601824	0	601824	2.0872	0	2.0872	0	0.0000	NA	NA	601824
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	1.0585	0	0.0000	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	1.0585	0	0.0000	NA	NA	0
3	Non-Institutions																		
(a)	Individuals		14660	5551583	0	0	5551583	19.2535	5551583	0	5551583	19.2535	0	19.2535	0	0.0000	NA	NA	5549639
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		14636	4002584	0	0	4002584	13.8814	4002584	0	4002584	13.8814	0	13.8814	0	0.0000	NA	NA	4000620
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		24	1548999	0	0	1548999	5.3721	1548999	0	1548999	5.3721	0	5.3721	0	0.0000	NA	NA	1548999
(b)	NBFCs registered with RBI		1	200	0	0	200	0.0007	200	0	200	0.0007	0	0.0007	0	0.0000	NA	NA	200
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)		944	6626434	0	0	6626434	22.9813	6626434	0	6626434	22.9813	0	22.9813	0	0.0000	NA	NA	6626434
	IEPF		1	2661	0	0	2661	0.0092	2661	0	2661	0.0092	0	0.0092	0	0.0000	NA	NA	2661
	Hindu Undivided Family		350	618195	0	0	618195	2.1440	618195	0	618195	2.1440	0	2.1440	0	0.0000	NA	NA	618195
	Foreign Companies		1	5038168	0	0	5038168	17.4730	5038168	0	5038168	17.4730	0	17.4730	0	0.0000	NA	NA	5038168
	Templeton Strategic Emerging Markets Fund Iv Ldc	AAECT2764R		5038168	0	0	5038168	17.4730	5038168	0	5038168	17.4730	0	17.4730	0	0.0000	NA	NA	5038168
	Non Resident Indians (Non Repat)		119	99611	0	0	99611	0.3455	99611	0	99611	0.3455	0	0.3455	0	0.0000	NA	NA	99611
	Non Resident Indians (Repat)		244	310979	0	0	310979	1.0785	310979	0	310979	1.0785	0	1.0785	0	0.0000	NA	NA	310979
	Clearing Member		89	109462	0	0	109462	0.3796	109462	0	109462	0.3796	0	0.3796	0	0.0000	NA	NA	109462
	Bodies Corporate		140	447358	0	0	447358	1.5515	447358	0	447358	1.5515	0	1.5515	0	0.0000	NA	NA	447358
	Sub Total (B)(3)		15605	12178217	0	0	12178217	42.2355	12178217	0	12178217	42.2355	0	42.2355	0	0.0000	NA	NA	12176253
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		15610	12780041	0	0	12780041	44.3227	12780041	0	12780041	44.3227	0	44.3227	0	0.0000	NA	NA	12778077

Globus Spirits Limited - Post Scheme Shareholding Pattern
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities (X))	Shareholding, as a % assuming full conversion of convertible securities (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)	(XIII)		(XIV)			
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

For Globus Spirits Limited



 Company Secretary