

**Pre and post Arrangement shareholding pattern of GlobusSpirits Limited (Transferee Company) and Pre Arrangement shareholding pattern of Unibev Limited (Transferor Company) :**

Sr	Description	Name of Shareholder	Unibev Limited		Globus Spirits Limited			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
			No.of shares	%	No.of shares	%	No.of shares	%
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
	Individuals/ Hindu Undivided Family	Ajay Kumar Swarup			1924254	6.6816	1924254	6.6735
		Surabhi Bishnoi & Ajay Kumar Swarup (Trustees representing on behalf of M/s Surabhi Family Trust)			1426860	4.9545	1426860	4.9485
		Anoop Bishnoi			192960	0.6700	192960	0.6692
		Shekhar Swarup			729608	2.5334	729608	2.5304
		Bhupendra Kumar Bishnoi			90	0.0003	90	0.0003
		Roshni Bishnoi			90	0.0003	90	0.0003
		Madhav Kumar Swarup			60	0.0002	60	0.0002
		Madhavi Swarup			60	0.0002	60	0.0002
		Saroj Rani Swarup			60	0.0002	60	0.0002
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	Chandbagh Investments Ltd	-	-	11209140	38.9216	11209140	38.8746
		Globus Infosys Private Limited	-	-	538854	1.8711	538854	1.8688
		Ram Bagh Facilities Services LLP	-	-	32000	0.1111	32000	0.1110
		Globus Spirits Limited	6766500	97.94	-	-	-	-
(d)	Financial Institutions/ Banks							
(e)	Any Others							



	<b>Sub Total(A)(1)</b>		<b>6766500</b>	<b>97.94</b>	<b>16054036</b>	<b>55.7446</b>	<b>16054036</b>	<b>55.6773</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Others							
	<b>Sub Total(A)(2)</b>		-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>6766500</b>	<b>97.94</b>	<b>16054036</b>	<b>55.7446</b>	<b>16054036</b>	<b>55.6773</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI		-	-	-	-	-	-
(b)	Financial Institutions / Banks		-	-	102824	0.3570	102824	0.3566
(c)	Central Government/ State Government(s)		-	-	-	-	-	-
(d)	Venture Capital Funds		-	-	-	-	-	-
(e)	Insurance Companies		-	-	-	-	-	-
(f)	Foreign Institutional Investors		-	-	223000	0.7743	223000	0.7734
(g)	Foreign Venture Capital Investors		-	-	-	-	-	-
(h)	Any Other		-	-	276000	0.9584	276000	0.9572
	<b>Sub-Total (B)(1)</b>		-	-	<b>601824</b>	<b>2.0897</b>	<b>601824</b>	<b>2.0872</b>



<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate		-	-	447358	1.5534	447358	1.5515
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh		-	-	3722138	12.9244	3722138	12.9088
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		142077	2.06	1794636	6.2315	1829445	6.3447
(c)	Any Other		-	-	6179276	21.4564	6179276	21.4305
	<b>Sub-Total (B)(2)</b>		-	-	<b>12143408</b>	<b>42.1658</b>	<b>12178217</b>	<b>42.2355</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>142077</b>	<b>2.06</b>	<b>12745232</b>	<b>44.2554</b>	<b>12780041</b>	<b>44.3227</b>
	<b>TOTAL (A)+(B)</b>		<b>69,08,577</b>	<b>100.00</b>	<b>28799268</b>	<b>100.000</b>	<b>28834077</b>	<b>100.000</b>
<b>(C)</b>	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>69,08,577</b>	<b>100.00</b>	<b>28799268</b>	<b>100.000</b>	<b>28834077</b>	<b>100.000</b>

*Note – It has been assumed that Unibev Limited will be wound up post merger into Globus Spirits Limited and hence no post scheme shareholding has been shown.*

  
