

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Globus Spirits Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chandbagh Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,13,67,510 equity shares	49.43%	49.43%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	1,13,67,510 equity shares	49.43%	49.43%
Details of acquisition			
a) Shares carrying voting rights acquired	7,63,359 Convertible Warrants	NA	2.65%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Total (a+b+c)	7,63,359 Convertible Warrants	NA	2.65%
After the acquisition, holding of:			
a) Shares carrying voting rights	1,13,67,510 shares	39.47%	39.47%
b) VRs otherwise than by equity			

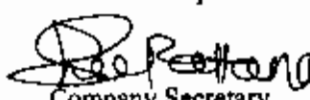


shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7,63,359 convertible warrants	N.A.	2.65%
d) Total (a+b+c)	1,21,30,869 shares (considering conversion of all the warrants into equity shares of the company)	39.47%	42.12%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Warrants convertible into equity shares of the Target Company within 18 months in the ratio of one equity share per one warrant		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of allotment: 19th March, 2013		
Equity share capital / total voting capital of the TC before the said acquisition	INR 229,977,410		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 229,977,410		
Total diluted share/voting capital of the TC after the said Acquisition	INR 287,992,680		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Globus Spirits Limited


 Company Secretary
 Place: New Delhi
 Date: 22nd March 2013

