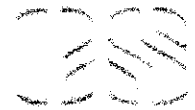


SKP & CO.

Company Secretaries



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	31-Dec-12		
2 ISIN	INE615I01010		
3 Face Value	Rs. 10/-		
4 Name of the Company	Globus Spirits Limited		
5 Registered Office Address	A-46, Friends Colony (East) New Delhi-110065		
6 Correspondence Address	F-0, Ground Floor, The Mira Corporate Suites, Plot No. 1 & 2, Ishwar Nagar, Mathura Road, New Delhi-110065		
7 Telephone and Fax No.	PH: 011- 66424600 FAX: 011- 66424629		
8 E--mail Address	corpoffice@globusgroup.in		
9 Name of the Stock Exchanges where the Company's Securities are listed.	1. National Stock Exchange of India Limited 2. Bombay Stock Exchange Limited		
10 Issued Capital	NSE BSE	No. of Shares	% of total issued capital
11 Listed Capital (Exchange wise) (as per Company's record)		22997741	100.00%
		22997741	100.00%
12 Held in DEMAT Form in CDSL		2440344	10.61%
13 Held in DEMAT Form in NDSL		20557128	89.39%
14 Physical		269	0.00%
15 Total No. Shares (12+13+14)		22997741	100.00%
16 Reason For Difference if any, between (10 & 11), (10&15), (11&15)	No Difference		



Contd....2

17 Certifying the Details of Changes in Shares Capital During the Quarter under Consideration as per table below :

Particulars ***	No. of Shares	Applied/ Not Applied for	Listed on Stock Exchange s (Specify	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Not Applicable						

*** Rights, Bonus, Preferential Issue, DSPs, amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18 Register of members is updated (Yes/No) (If not, updated upto which date)

Yes

19 Reference of previous quarter with regard to excess dematerialized shares, if any

N.A.

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reasons why ?

N.A.

21 Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of DEMAT Requests	No. of requests	No. of Shares	Resons For Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone and Fax No. of the Compliance Officer of the Company.

Santosh Kumar Pattanayak
Company Secretary
011- 66424600

23 Name, Address, Tel. No. Fax No. Regn. No. of the Auditor

SKP & Co.
Company Secretaries
2F CS 03, Second Floor, Ansal Corporate Suits,
Ansal Plaza, Sector-1, Vaishali- 201 010.
Telefax- 0120-4119510, 9868038505, 9310238404,
9310238202, 9310238303, 9312677383

24 Appointment of Common Agency for Share Registry Work(if yes, name and add)

Link Intime India Private Limited,
44, Community Centre, 2nd Floor, Naraina
Industrial Area, Phase - I, Near PVR Naraina,
New Delhi - 110 028

25 Any other detail that the auditor may like to provide(eg. BIFR Company, delisting from SE Company changed its name Etc.)

* The aforesaid information has been provided on the basis of the audit conducted and representations received from the Company/RTA.

Date : 07.01.2013

Place : Vaishali

For **SKP & Co.**
Company Secretaries



(CS Sundeep K. Parashar)
C.P. No.: 6575
M.No. : FCS 6136