

### Statement Showing Shareholding Pattern

|  |                                     |  |   |
|--|-------------------------------------|--|---|
| <b>Name of the Company: GLOBUS SPIRITS LIMITED</b>   |                                     |  |   |
| <b>Script Code, Name of the scrip, class of security:</b>  |                                     |  |   |
| <b>Quarter ended: 30TH SEPTEMBER 2012</b>  |                                     |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b> | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  |                                     | 0  | 0   |
| Held by public   |                                     | 0  | 0   |
| <b>Total</b>   | <b>0</b>                            | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:- No. of outstanding securities</b>                                    |                                     |  |   |
|  |                                     | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  |                                     | 0  | 0   |
| Held by public   |                                     | 0  | 0   |
| <b>Total</b>   | <b>0</b>                            | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                     |  |   |
|  |                                     | <b>No. of warrants</b>   | <b>As a % of total no. of warrants</b>  |
|  |                                     | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  |                                     | 0  | 0   |
| Held by public   |                                     | 0  | 0   |
| <b>Total</b>   | <b>0</b>                            | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                     |  |   |

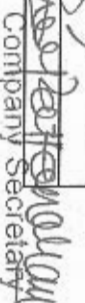
For Globus Spirits Limited 22997741

  
 Company Secretary

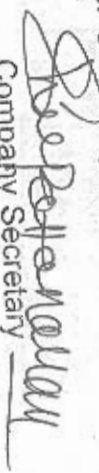


| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   | 11   | 15440330 | 15440330 | 67.14  | 67.14  | 0 | 0.00 |
|--|---|------|----------|----------|--------|--------|---|------|
| (B)  | Public shareholding   |      |          |          |        |        |   |      |
| I  | Institutions  |      |          |          |        |        |   |      |
| (a)  | Mutual Funds/ UTI   | 4    | 2869398  | 2869398  | 12.48  | 12.48  |   |      |
| (b)  | Financial Institutions / Banks  | 1    | 1700     | 1700     | 0.01   | 0.01   |   |      |
| (c)  | Central Government/ State Government(s)   | 0    | 0        | 0        | 0.00   | 0.00   |   |      |
| (d)  | Venture Capital Funds   |      |          |          | 0.00   | 0.00   |   |      |
| (e)  | Insurance Companies   |      |          |          | 0.00   | 0.00   |   |      |
| (f)  | Foreign Institutional Investors   | 3    | 294144   | 294144   | 1.28   | 1.28   |   |      |
| (g)  | Foreign Venture Capital Investors   |      |          |          | 0.00   | 0.00   |   |      |
| (h)  | Qualified Foreign Investor  |      |          |          | 0.00   | 0.00   |   |      |
| (i)  | Any Other (specify)   |      |          |          | 0.00   | 0.00   |   |      |
| (i-ii)   |   |      |          |          | 0.00   | 0.00   |   |      |
|  | Sub-Total (B)(1)  | 8    | 3165242  | 3165242  | 13.76  | 13.76  |   |      |
| B 2  | Non-institutions  |      |          |          |        |        |   |      |
| (a)  | Bodies Corporate  | 311  | 1279077  | 1279077  | 5.56   | 5.56   |   |      |
| (b)  | Individuals   |      |          |          | 0.00   | 0.00   |   |      |
|  | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 8125 | 2053758  | 2053522  | 8.93   | 8.93   |   |      |
| II   | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 21   | 579800   | 579800   | 2.52   | 2.52   |   |      |
| (c)  | Qualified Foreign Investor  |      |          |          | 0.00   | 0.00   |   |      |
| (d)  | Any Other (specify)   |      |          |          | 0.00   | 0.00   |   |      |
| (d-i)  | Clearing Member   | 212  | 294363   | 294363   | 1.28   | 1.28   |   |      |
| (d-ii)   | Non Resident Indians (REPAT)  | 168  | 141279   | 141279   | 0.61   | 0.61   |   |      |
|  | Non Resident Indians (NON REPAT)  | 40   | 40954    | 40954    | 0.18   | 0.18   |   |      |
|  | Directors / Relatives   | 5    | 2938     | 2905     | 0.01   | 0.01   |   |      |
|  | Sub-Total (B)(2)  | 8882 | 4392169  | 4391900  | 19.10  | 19.10  |   |      |
| (B)  | Total Public Shareholding (B)= (B)(1)+(B)(2)  | 8890 | 7557411  | 7557142  | 32.86  | 32.86  |   |      |
|  | TOTAL (A)+(B)   | 8901 | 22997741 | 22997472 | 100.00 | 100.00 |   |      |

For Gladus Spirits Limited

  
Company Secretary

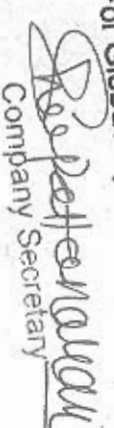
|     |  |      |          |          |        |        |   |      |      |
|-----|--|------|----------|----------|--------|--------|---|------|------|
| (C) | Shares held by Custodians and against which Depository Receipts have been issued |      |          |          |        |        |   |      |      |
| 1   | Promoter and Promoter Group  |      |          |          |        | 0.00   |   |      | 0.00 |
| 2   | Public   |      |          |          |        | 0.00   |   |      |      |
|     | Sub-Total (C)  | 0    | 0        | 0        | 0      | 0      | 0 | 0    |      |
|     | GRAND TOTAL (A)+(B)+(C)  | 8901 | 22997741 | 22997472 | 100.00 | 100.00 | 0 | 0.00 |      |

For Globus Spirits Limited  
  
 Company Secretary

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder    | Details of Shares held |                                   | Encumbered shares (%) |   |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------|------------------------|-----------------------------------|-----------------------|---|--|-------------------------|---|---------------------------------------|---|--|
|              |                            | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage (V)=(V <sub>1</sub> /III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i)          | (ii)                       | (iii)                  | (iv)                              | (v)                   | (vi)  | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1            | CHANDRAGH INVESTMENTS LTD  | 11367510               | 49.43                             |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 2            | AJAY KUMAR SWARUP          | 1629820                | 7.09                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 3            | ANOOB BISHNOI              | 1619820                | 7.04                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 4            | GLOBUS INFOSYS PVT LTD     | 538854                 | 2.34                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 5            | JARODA PLANTATIONS PVT LTD | 236966                 | 1.03                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 6            | MADHAV KUMAR SWARUP        | 40060                  | 0.17                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 7            | SHEKHAR SWARUP             | 7000                   | 0.03                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 8            | BHUPENDRA KUMAR BISHNOI    | 90                     | 0.00                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 9            | ROSHNI BISHNOI             | 90                     | 0.00                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 10           | MADHAVI SWARUP             | 60                     | 0.00                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| 11           | SAROI RANI SWARUP          | 60                     | 0.00                              |                       | 0.00  | 0.00   |                         | 0   |                                       | 0   |  |
| <b>TOTAL</b> |                            | <b>15440330</b>        | <b>67.14</b>                      |                       | <b>0.00</b>                                   | <b>0.00</b>  |                         | <b>0</b>  |                                       | <b>0</b>  |  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

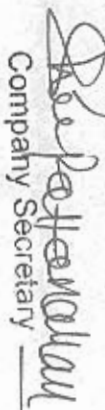
For Globus Spirits Limited  
  
 Company Secretary



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder                  | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | IDFC PREMIER EQUITY FUND                 | 1820000               | 7.91   |                         |   | 0                                     |  | 0  |
| 2            | SBI MAGNUM SECTOR FUNDS UMBRELLA EMERGIN | 899464                | 3.91   |                         |   | 0                                     |  | 0  |
| <b>TOTAL</b> |  | <b>2719464</b>        | <b>11.82</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

For Globus Spirits Limited

  
Company Secretary

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

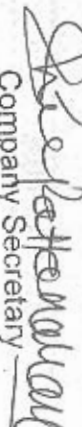
| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | IFEC PREMIER EQUITY FUND  | 1820000          | 7.91   | 0                   | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> |   | <b>1820000</b>   | <b>7.91</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

For Globus Spirits Limited  
  
 Company Secretary

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1       | AJAY KUMAR SWARUP       | 404955                     | 1.76   |
| 2       | ANOOB BISHNOI           | 404955                     | 1.76   |
| 3       | BHUPENDRA KUMAR BISHNOI | 23                         | 0.00   |
| 4       | MADHAV KUMAR SWARUP     | 15                         | 0.00   |
| 5       | MADHAVI SWARUP          | 15                         | 0.00   |
| 6       | ROSHNI BISHNOI          | 22                         | 0.00   |
| 7       | SAROJ RANI SWARUP       | 15                         | 0.00   |
|         | <b>TOTAL</b>            | <b>810000</b>              | <b>3.52</b>  |

For Globus Spirits Limited

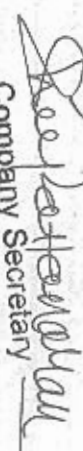
  
Company Secretary





(D)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | 0.00  |
| 2            |                       |   |   | 0.00  |
| 3            |                       |   |   | 0.00  |
| 4            |                       |   |   | 0.00  |
| 5            |                       |   |   | 0.00  |
| 6            |                       |   |   | 0.00  |
| 7            |                       |   |   | 0.00  |
| 8            |                       |   |   | 0.00  |
| 9            |                       |   |   | 0.00  |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |

For Globus Spirits Limited  
  
 Company Secretary