

Statement Showing Shareholding Pattern

Name of the Company: GLOBUS SPIRITS LIMITED

Script Code-533104, Name of the scrip-GLOBUSSPR, class of security: Equity

Quarter ended: 31ST MARCH 2012

	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Partly paid-up shares:-			
Held by promoter/promoter group		0	0
Held by public		0	0
Total	0	0	0

	No. of outstanding securities (CCCPs)	As a % of total no. of outstanding convertible securities	
		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Outstanding convertible securities:-			
(Compulsorily Cumulative Convertible Preference Shares)			
(CCCPs)			
Held by promoter/promoter group		0	0
Held by public	5038168	100	17.49
Total	5038168	100	17.49

	No. of warrants	As a % of total no. of warrants	
		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Warrants:- (Convertible into Equity Shares)			
Held by promoter/promoter group	763359	100	2.65
Held by public		0	0
Total	763359	100	2.65

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 28799268 shares (i.e. Total Paid up capital is Rs.28,79,92,680/-)

For Globus Spirits Limited

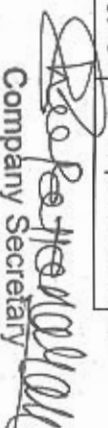
Rajeshwar
Company Secretary

Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	Shares Pledged or otherwise encumbered
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
I	Indian							
(a)	Individuals/ Hindu Undivided Family	8	3297000	3297000	14.34	14.34		0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate	3	12132255	12132255	52.75	52.75		0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)			0	0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	11	15429255	15429255	67.09	67.09	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Qualified Foreign Investor				0.00	0.00		0.00
e	Any Others(Specify)				0.00	0.00		0.00
e-i					0.00	0.00		0.00
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00

For Globus Spirits Limited


Company Secretary

Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		11	15429255	15429255	67.09	67.09	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	5	3777685	3777685	16.43	16.43		
(b)	Financial Institutions / Banks	1	1430	1430	0.01	0.01		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	5	321205	321205	1.40	1.40		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Qualified Foreign Investor				0.00	0.00		
(i)	Any Others(Specify)				0.00	0.00		
(i-ii)					0.00	0.00		
(i-ii)								
	Sub-Total (B)(1)	11	4100320	4100320	17.83	17.83		
B 2	Non-institutions							
(a)	Bodies Corporate	275	592214	592214	2.58	2.58		
(b)	Individuals				0.00	0.00		
	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	8175	2029391	2029155	8.82	8.82		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	488845	488845	2.13	2.13		
(c)	Qualified Foreign Investor				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	Clearing Member	172	119432	119432	0.52	0.52		
(d-ii)	Non Resident Indians (RIFAT)	183	192132	192132	0.84	0.84		
	Non Resident Indians (NON RIFAT)	43	43214	43214	0.19	0.19		
	Directors / Relatives	5	2938	2905	0.01	0.01		
	Sub-Total (B)(2)	8872	3468166	3467897	15.08	15.08		
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	8883	7568486	7568217	32.91	32.91		
	TOTAL (A)+(B)	8894	22997741	22997472	100	100		

For Globus Spirits Limited

Company Secretary

(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group					0.00			0.00
2	Public					0.00			
	Sub-Total (C)	0	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	8894	22997741	22997472	100	100	0	0.00	

For Globus Spirits Limited



Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (M)=(N/III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(XII)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
1	CHANDBAGH INVESTMENTS LTD	11367510	49.43		0.00	0.00	763359	100	0	0	42.12			
2	AJAY KUMAR SWARUP	1649820	7.17		0.00	0.00								
3	ANOOB BISHNOI	1619820	7.04		0.00	0.00								
4	GLOBUS INFOSYS PVT LTD	538854	2.34		0.00	0.00								
5	JARODA PLANTATIONS PVT LTD	225891	0.98		0.00	0.00								
6	SHEKJAR SWARUP	27000	0.12		0.00	0.00								
7	BHUPENDRA KUMAR BISHNOI	90	0.00		0.00	0.00								
8	ROSHNI BISHNOI	90	0.00		0.00	0.00								
9	MADHAV KUMAR SWARUP	60	0.00		0.00	0.00								
10	MADHAVI SWARUP	60	0.00		0.00	0.00								
11	SAROJ RANI SWARUP	60	0.00		0.00	0.00								
TOTAL		15429255	67.09	0	0	0	763359	100	0	0	42.12			

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Globus Spirits Limited


Company Secretary

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI MAGNUM SECTOR FUNDS UMBRELLA EMERGING E	1873393	8.15			0	0	
2	IDFC PREMIER EQUITY FUND	1823068	7.93			0	0	
3	Templeton Strategic Emerging Markets Fund IV, LDC					5038168	100	17.49
TOTAL		3696461	16.07	0	0	5038168	100	17.49

For Globus Spirits Limited


Company Secretary

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI MAGNUM SECTOR FUNDS UMBRELLA EMERGING BUSINE	1873393	8.15					
2	IDFC PREMIER EQUITY FUND	1823068	7.93			5038168	100	17.49
3	Templeton Strategic Emerging Markets Fund IV, LDC			0	0	5038168	100	17.49
TOTAL		3696461	16.07	0	0	5038168	100	17.49

For Globus Spirits Limited


Company Secretary

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Promoter / promoter Group / Public
1	AJAY KUMAR SWARUP	1649820	7.17	PROMOTERS
2	ANOOP BISHNOI	1619820	7.04	PROMOTERS
3	BHUPENDRA KUMAR BISHNOI	23	0.00	PROMOTERS
4	CHANDBAGH INVESTMENTS LTD	11367510	49.43	PROMOTERS COMPANY
5	MADHAV KUMAR SWARUP	15	0.00	PROMOTERS
6	MADHAVI SWARUP	15	0.00	PROMOTERS
7	ROSHNI BISHNOI	22	0.00	PROMOTERS
8	SAROJ RANI SWARUP	15	0.00	PROMOTERS
9	SHEKHAR SWARUP	27000	0.12	PROMOTERS
TOTAL		14664240	63.76	PROMOTERS

Note : Apart from the above lock-in shares, the company has allotted 7,63,359 warrants convertible into equity shares & 5038168 compulsorily cumulative convertible preference shares on 19th March 2013, which are held under lock-in for a minimum period of 1 year from the date of allotment.

For Globus Spirits Limited


Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

For Globus Spirits Limited

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

For Globus Spirits Limited


Company Secretary